Determining Member Responsibilities

The starting point for all well-functioning workgroups is determining what needs to get done and who’s going to do it. Collaborative teams are no exception. Clarifying expected member roles and responsibilities will both help you attract new members and retain existing members by ensuring that the time members dedicate to the work is well-spent and meaningful.

This worksheet is designed to help collaborative workgroups of all sizes do two things:

1. Connect planned workgroup activities with associated responsibilities
2. Assign these responsibilities to individual members

It includes a blank member responsibility worksheet followed by an example worksheet completed for a state epidemiological workgroup comprising members from multiple organizations and disciplines.

Important Note:
If possible, involve all group members in completing this worksheet. Clarify that the expectation for the exercise is not for all members to assume equal levels of responsibility, as different members will have differing levels of interest and time to devote to identified tasks. Be sure to present tasks and responsibilities as opportunities for participation, rather than expectations. If there are a significant
number of tasks remaining once the team has finished completing the worksheet, consider recruiting additional members to fill those gaps or revisit these responsibilities at the next meeting, after members have had time to assess their bandwidth.

Remember: What the workgroup is able to do will determine what it is going to do.

**DIRECTIONS**

- Make a list of all planned workgroup activities, as well as all sub-tasks associated with these activities.
- In the chart below, list all current workgroup members in Column A.
- Identify each member’s role in prevention in Column B.
- Have each workgroup member identify one or more planned workgroup activities to work on; list these in Column C.
- Have each member identify tasks associated with each activity for which they would like to be responsible. List these workgroup activity responsibilities in Column D. Responsibilities might include member recruitment, relationship-building, meeting coordination, communication, and community capacity building. Note that individual members may work on several tasks and that some tasks may require the involvement of multiple members.
- Write down in Column E any notes that will help to clarify member responsibilities (e.g., member availability, desired future responsibilities).
## DETERMINING MEMBER RESPONSIBILITIES

Workgroup Activities:

<table>
<thead>
<tr>
<th>A. Name</th>
<th>B. Prevention Role</th>
<th>C. Workgroup Activities</th>
<th>D. Associated Responsibilities</th>
<th>E. Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
## Example

<table>
<thead>
<tr>
<th>A. Name</th>
<th>B. Prevention Role</th>
<th>C. Workgroup Activities</th>
<th>D. Associated Responsibilities</th>
<th>E. Notes</th>
</tr>
</thead>
</table>
| Jenny Smith        | Epidemiologist     | • Determine data needs and gaps  

• Develop state and community epidemiological profiles | • Data analyses  

• Report writing  

• Data presentation and dissemination | Also interested in being involved with providing training and technical assistance to communities |
| John Smith         | Epidemiological Workgroup Chair | • Convene workgroup quarterly  

• Build and maintain workgroup membership | • Meeting coordination  

• Communication  

• Member recruitment |                                                                                   |
| Josephine Smith    | NPN                 | • Build and maintain workgroup membership  

• Establish prevention priorities | • Member recruitment  

• Relationship building  

• Decision making | Loves doing networking and relationship building |
| Jerry Smith        | Grant Coordinator   | • Build and maintain workgroup membership | • Member recruitment  

• Relationship building |                                                                                   |
| Jackie Smith       | State-level Prevention Services Director | • Establish prevention priorities  

• Coordinate with partners within state and access data | • Decision making  

• Data access | Will not be able to attend meetings between May and July |